SAVYY WEALTH
Our responsibilities to fulfill your Dreams

HOME LOAN APPLICATION FORM

LOAN SCHEME		HOME LOAN		MORTGAGE LOAN		LAND PURCHASE LOAN

Applicant's Details

Applicant's Name					
Mother's Maiden Name					
Father's Name/Spouse Name					
Address Line 1					
Address Line 2					
CITY		DISTRICT		PIN CODE	
STATE		COUNTRY	`**INDIA**	STD CODE	
MOBILE	+91			EMAIL	
Date of Birth	d d m m y y y y	AGE		Place of Birth	
GENDER	MALE	FEMALE	OTHER		
CATEGORY	SC	ST	OBC	NONE	
MATRIAL STATUS	MARRIED	UNMARRIED	DIVORCE	WIDOW	OTHERS
NO of Dependents	no	Qualification	S.S.C	H.S.C	GRADUATE/DIPLOMA / P.G
CORRESPONDENCE ADDRESS	Office	Residence	Others (Specify)		

Applicant's Occupational Details

Occupational Category		Salaried		Business		Professional		Others (Specify)	
Employer/Business Name									
Address Line 1									
Address Line 2									
CITY		DISTRICT			PIN CODE				
STATE		COUNTRY	`		STD CODE				
If Salaried	Public Ltd.	MNC	Educational Institute	Central/State Government					
Designation		Department							
If Professional	Doctor	CA/ICWA/CS	Architect	Lawyer	Others				
If Business	Trader	Manufacturer	Whole seller	Service Provider	Farmer				
Legal Status	Proprietary	Partnership	LLP	Pvt.Ltd.	Public Ltd.				
	Society	Trust	HUF	Others (Specify)					
Registered with GST	YES	NO	If Yes, GSTIN						

Applicant's Financial Details

Gross Monthly Income	Rs									Net Monthly Income	Rs								
Average Monthly Expenses	Rs									Liabilities Credit Society Loan	Rs								
Assets Saving Bank A/C	Rs									Employer Loan	Rs								
Value of Immovable Property	Rs									Home Loan	Rs								
Current Balance in PF	Rs									PF Loan	Rs								
Value of Shares & Securities	Rs									Vehicle loan	Rs								
Fixed Deposits	Rs									Personal Loan	Rs								
Others	Rs									Other Loan	Rs								
Total Assets	Rs									Total Liabilities	Rs								

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Co-Applicant's Details

Applicant's Name					
Mother's Maiden Name					
Father's Name/Spouse Name					
Address Line 1					
Address Line 2					
CITY		DISTRICT		PIN CODE	
STATE		COUNTRY	`**INDIA**	STD CODE	
MOBILE	+91			EMAIL	
Date of Birth	d d m m y y y y	AGE		Place of Birth	
GENDER	MALE	FEMALE	OTHER		
CATEGORY	SC	ST	OBC	NONE	
MATRIAL STATUS	MARRIED	UNMARRIED	DIVORCE	WIDOW	OTHERS
NO of Dependents	no	Qualification	S.S.C	H.S.C	GRADUATE/DIPLOMA	P.G
CORRESPONDENCE ADDRESS	Office	Residence	Others (Specify)		

Co-Applicant's Occupational Details

Occupational Category	Salaried	Business	Professional	Others (Specify)	
Employer/Business Name					
Address Line 1					
Address Line 2					
CITY		DISTRICT		PIN CODE	
STATE		COUNTRY	`	STD CODE	
If Salaried	Public Ltd.	MNC	Educational Institute	Central/State Government	
Designation		Department			
If Professional	Doctor	CA/ICWA/CS	Architect	Lawyer	Others
If Business	Trader	Manufacturer	Whole seller	Service Provider	Farmer
Legal Status	Proprietary	Partnership	LLP	Pvt.Ltd.	Public Ltd.
	Society	Trust	HUF	Others (Specify)	
Registered with GST	YES	NO	If Yes, GSTIN		

Bank A/C Details

Bank Name																						
Customer Name																						
Account Number																						
Type of Account																						
IFSC Code																						
Branch																						
MICR																						

Requirement of Loan	Rs								

Important Information

Pan Number																	
Aadhar Card Number																	
Voter Id Number																	
Passport Number																	
Driving License Number																	

Reference Details

Name 1.		Name 2.	
Address Line 1		Address Line 1	
Address Line 2		Address Line 2	
City		City	
Pin Code		Pin Code	
State		State	
Mobile		Mobile	

Declaration

I/We hereby declare that the information furnished in the present application and the documents submitted therewith are true and correct and nothing material has been concealed therefore. I/We have understood all the terms and conditions of the loan facilities. I/We have not made any payment (and will not pay) either through cheque or cash or otherwise to any Executive/DSA or person in his/her/their personal name for grant of Loan/processing of the loan application. The processing fees is non refundable (even if the application is rejected). Savyy Wealth Management Private Limited may conduct necessary investigation to process the loan application. Savyy Wealth Management Private Limited may seek/receive information from any source/person to appraise this loan application. Savyy Wealth Management Private Limited may disclose given information and data herein to any third party, agency, government authorities, bank FIs, central KYC registry etc. I/We am/are further aware that it is sole and absolute discretion of Savyy Wealth Management Private Limited to accept or reject the application and/or to approve the loan amount lower than the applied amount (without assigning any reason). I/We undertake to furnish any additional information/documents that Savyy Wealth Management Private Limited may require at any point of time. I/We do hereby agree to indemnify Savyy Wealth Management Private Limited against all expenses or any damages and/or loss which it may suffer on account of the present loan application and/or any information contained therein. I/We further authorize Savyy Wealth Management Private Limited and all its group companies to keep me/us informed (vide telephone, SMS, mail, E-mail etc.) of all such promotional schemes and/or activities as they may required.

I/We authorize Savyy Wealth Management Private Limited to disclose the given information and data herein to any external agency, Government authorities, Bank, FI's, Central KYC registry etc for the purpose of verification and appraisal of the loan ( ) YES / ( ) No.

I/We further authorize Savyy Wealth Management Private Limited and all its group companies to keep me/us informed (vide telephone, SMS, mail, E-mail etc.) of all such promotional schemes and/or activities as they may require ( ) YES / ( ) No.

I/We hereby consent to receive information from central KYC registry through SMS/Email on the registered contact Number / Email Address.

Paste & Sign Across Recent Photograph of Applicant

Paste & Sign Across Recent Photograph of Co-Applicant

Signature Applicant _____ **Signature Co-Applicant** _____